



# Rajthanee Hospital Public Company Limited

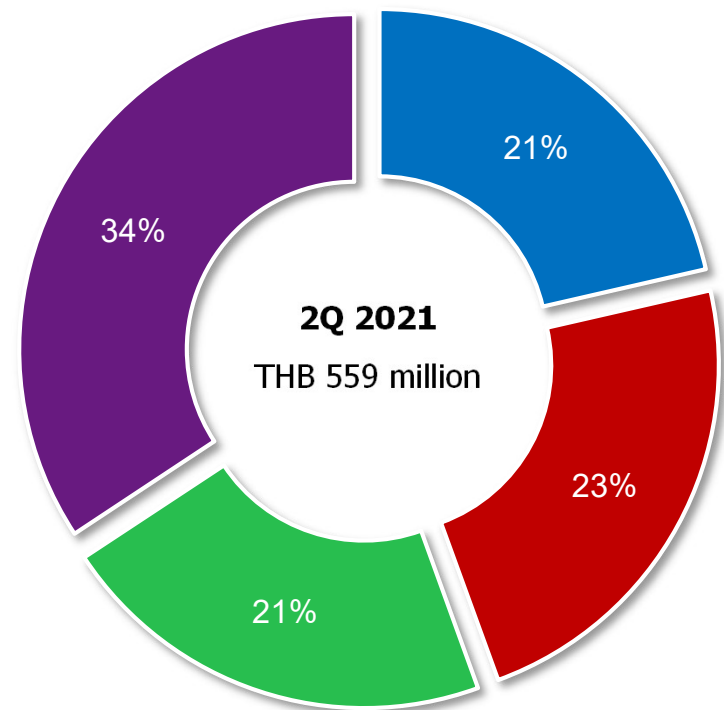
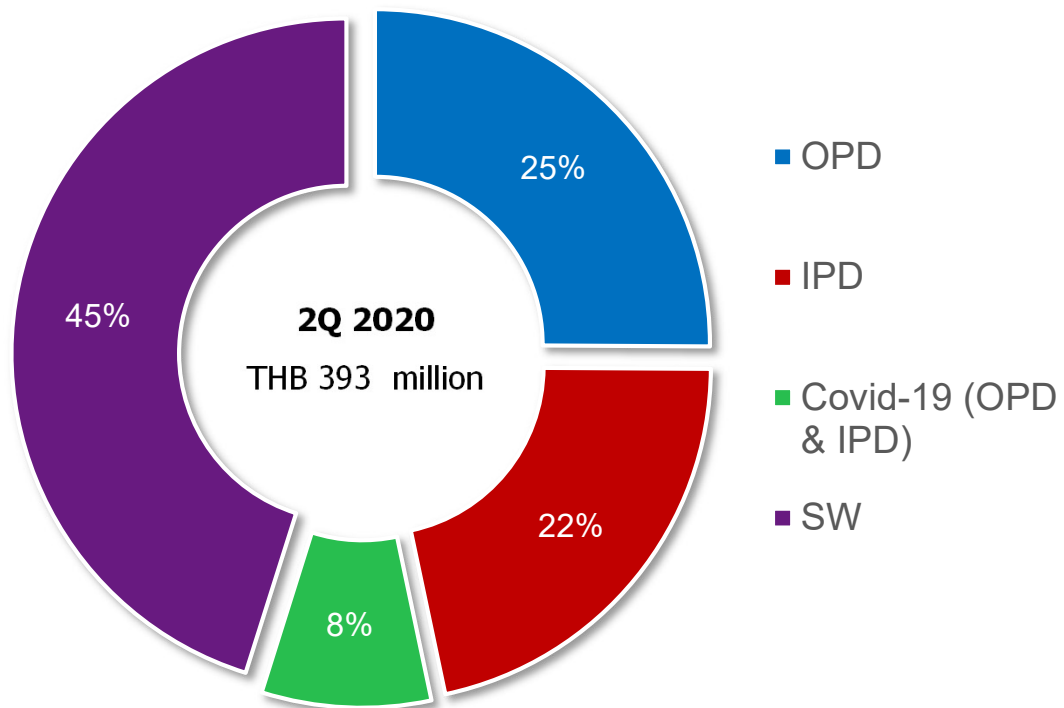
2Q 2021 Result



## Financial Performance



# Revenue Breakdown By Patient Type



# Hospital Revenue

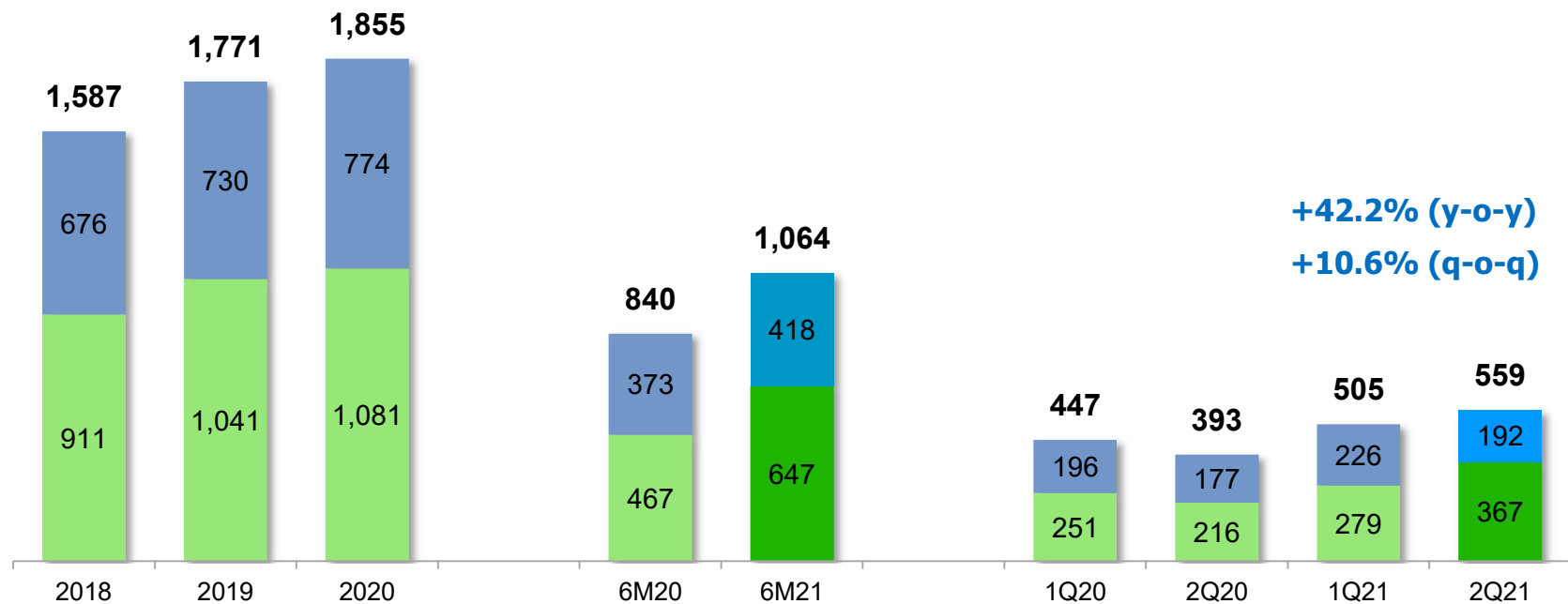


## Revenue from Hospital Operations (THB Million)

■ Non SW Revenue

■ Social Security Revenue

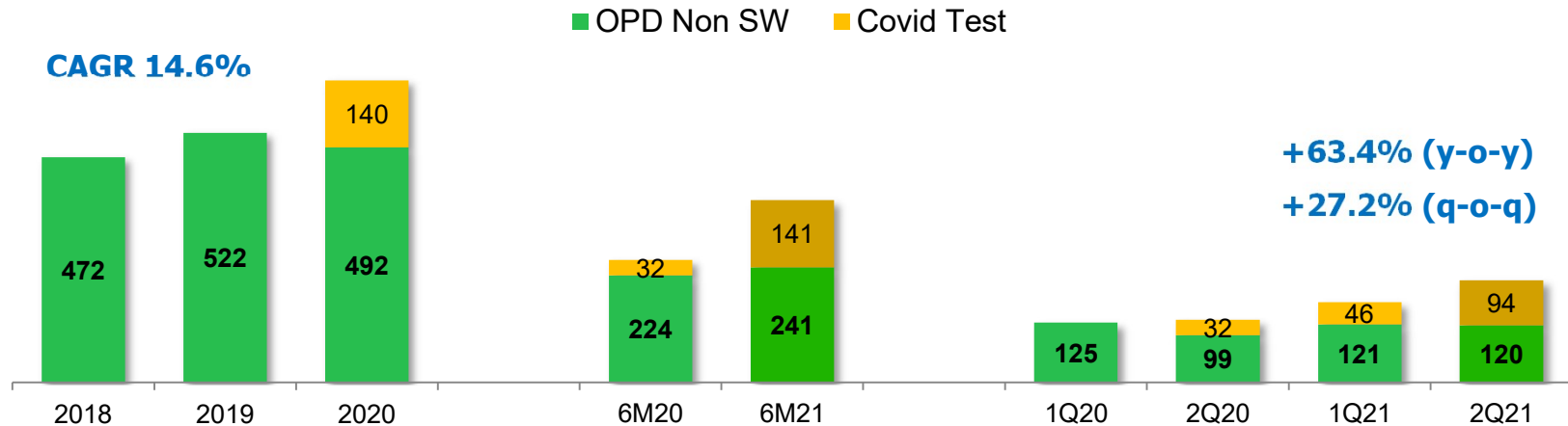
**CAGR = 9.8%**



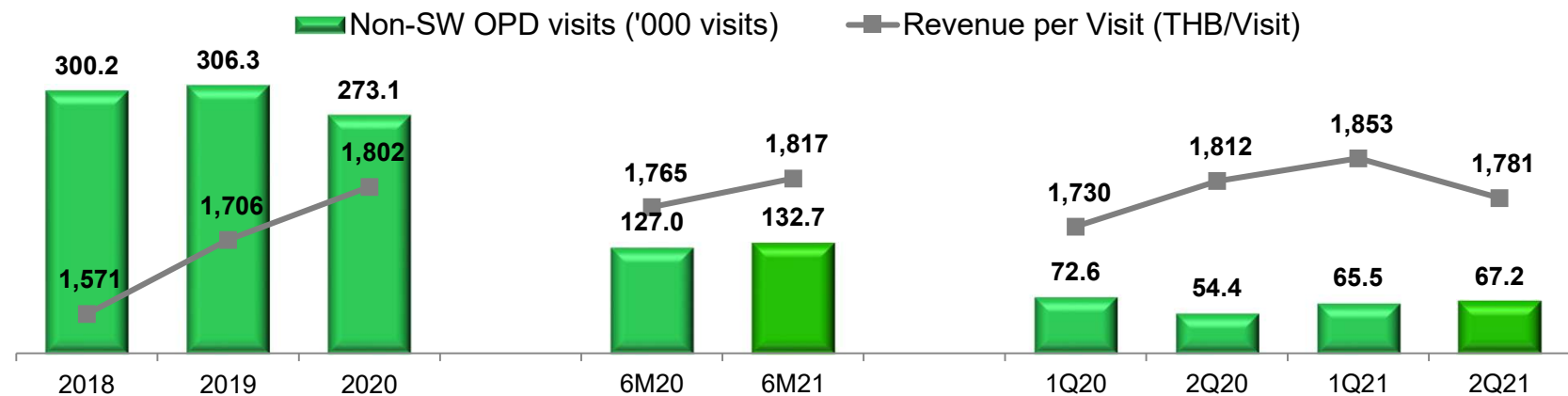


# OPD - Non SW Patients

## Revenue from OPD Non SW Patients (THB Million)



## Number of Visits <sup>/1</sup> and Revenue per Visit <sup>/2</sup>

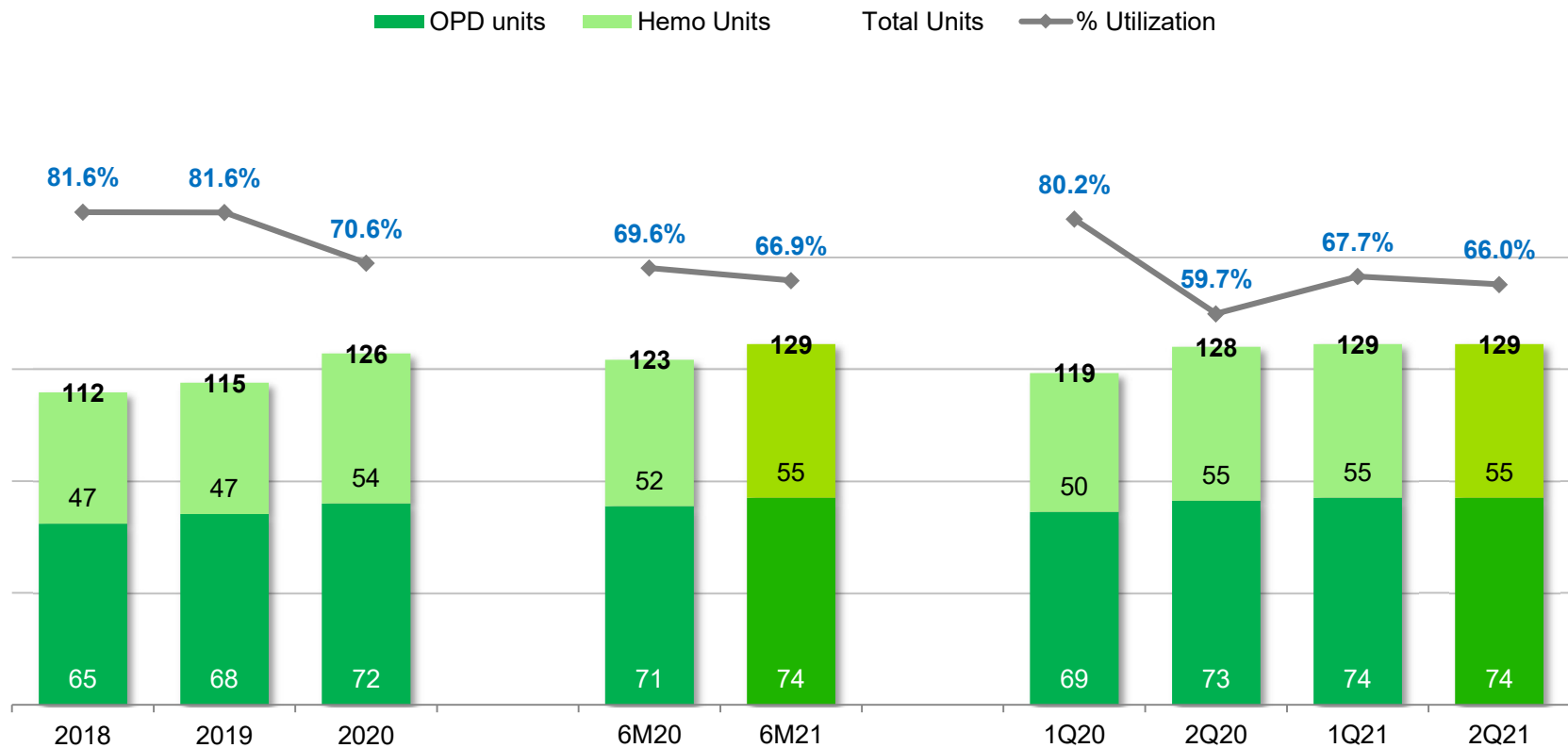


/1 Not include visits among the group /2 Not include income from Covid test



# OPD Utilization Rate – All Sectors

## OPD Capacity (Units) <sup>/1</sup> & Utilization Rate (%) <sup>/2</sup>

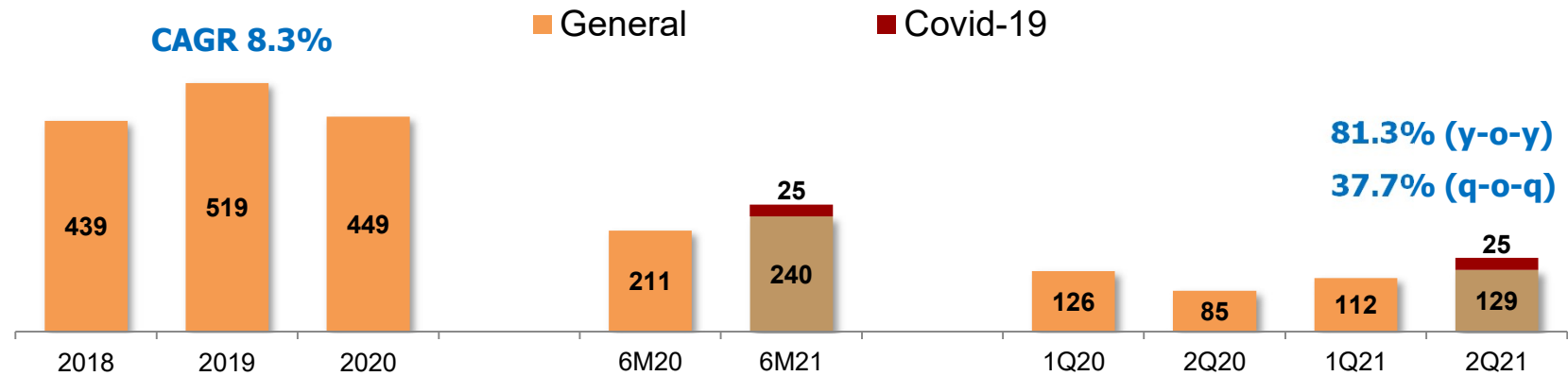


<sup>/1</sup> Average of the period   <sup>/2</sup> Include visits among the group

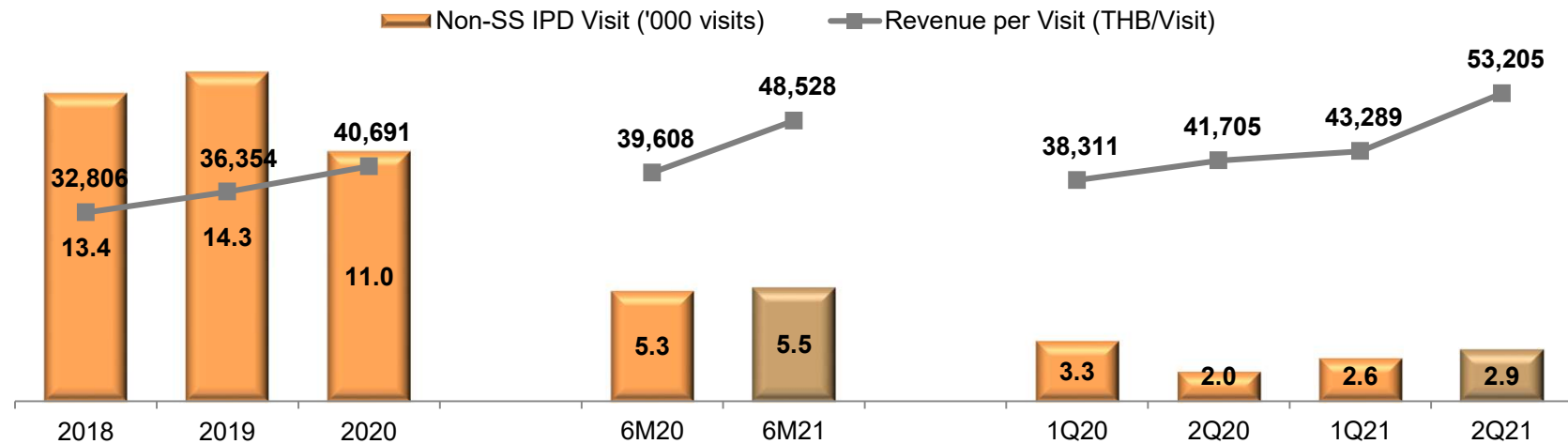


# IPD – Non SW Patients

## Revenue from IPD Non SW Patients (THB million)



## Number of Visits <sup>/1</sup> and Revenue per Visit

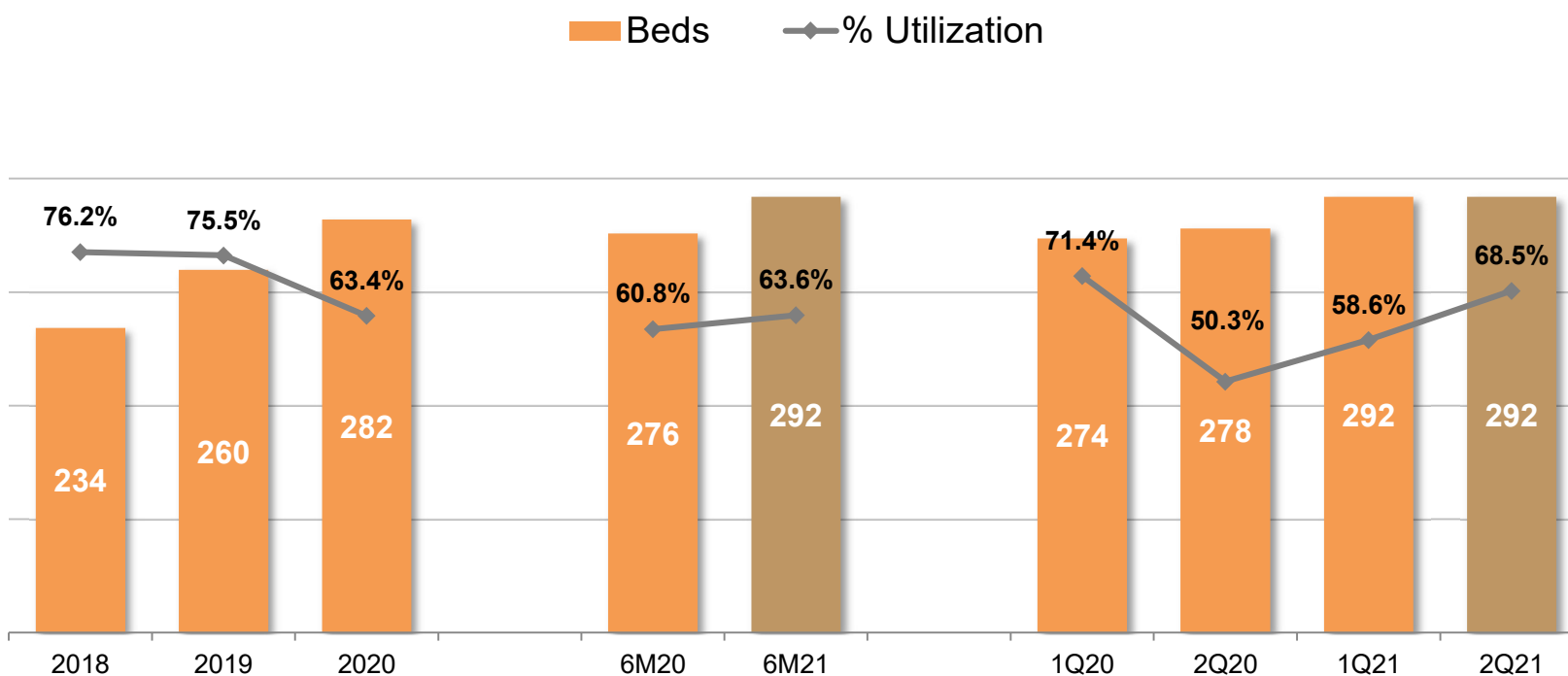


<sup>/1</sup> Not include visits among the group

# IPD Utilization Rate – All Sectors



## IPD Capacity (Beds) <sup>/1</sup> & Utilization Rate (%) <sup>/2</sup>



<sup>/1</sup> Average of the period

<sup>/2</sup> Include visits among the group





# IPD Beds : General & Covid-19

## Average no.of Beds for Quarter

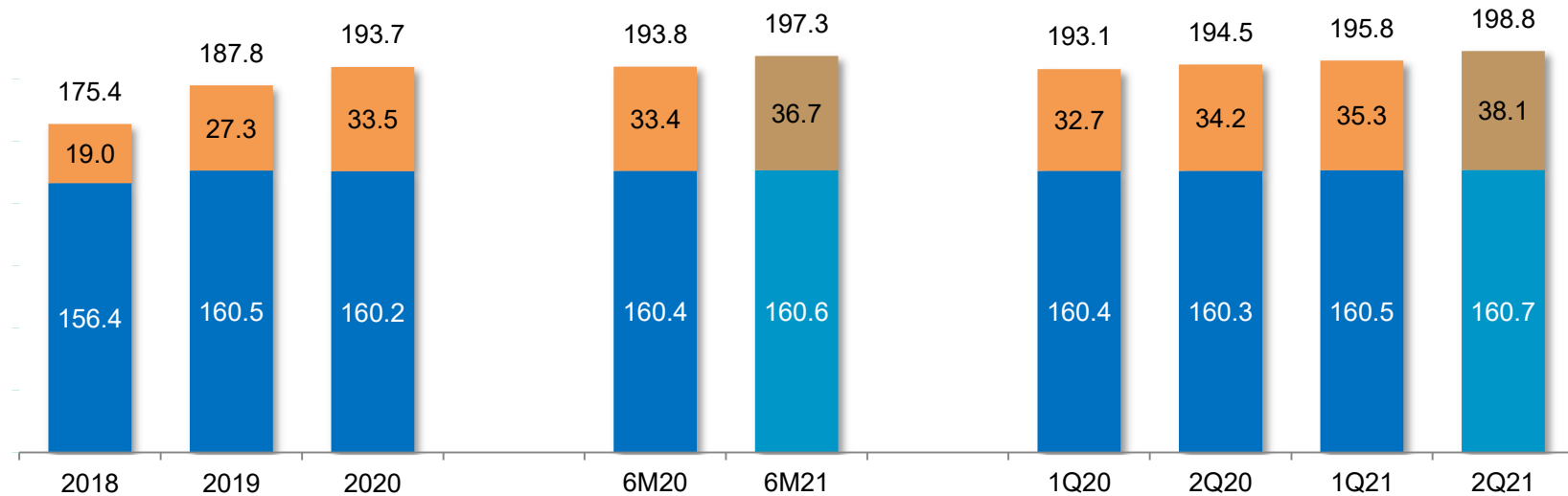
		Full	Start	Average Number of Beds by period			
		Capacity	Operation	2020	Q1 2021	Q2 2021	Q3 2021
Non-Covid Ward		169		282	292	169	169
Covid Ward		310				310	310
Field Hospital : inside hospital							
RJH	Built	267	16-Jul				223
Rojana	Built	180	22-Jul				139
Field Hospital : outside hospital							
Hotel A	Rent & renovate	537	1-Aug				356
Hotel B	Rent & renovate	180	3-Aug				115
University (Wangnoi)	No rental charge	537	10-Aug				304
H Company (Wangnoi)	No rental charge	200	1-Aug				133
Bang-Sai	No rental charge	500	1-Sep				163
<b>Total Covid Beds</b>		<b>2,711</b>		<b>-</b>	<b>-</b>	<b>310</b>	<b>1,743</b>
<b>Total Beds</b>		<b>2,880</b>		<b>282</b>	<b>292</b>	<b>479</b>	<b>1,912</b>

# Social Security Insurers



## Average Insured Persons ('000 persons)

■ RJH ■ RRH Average Insured Persons

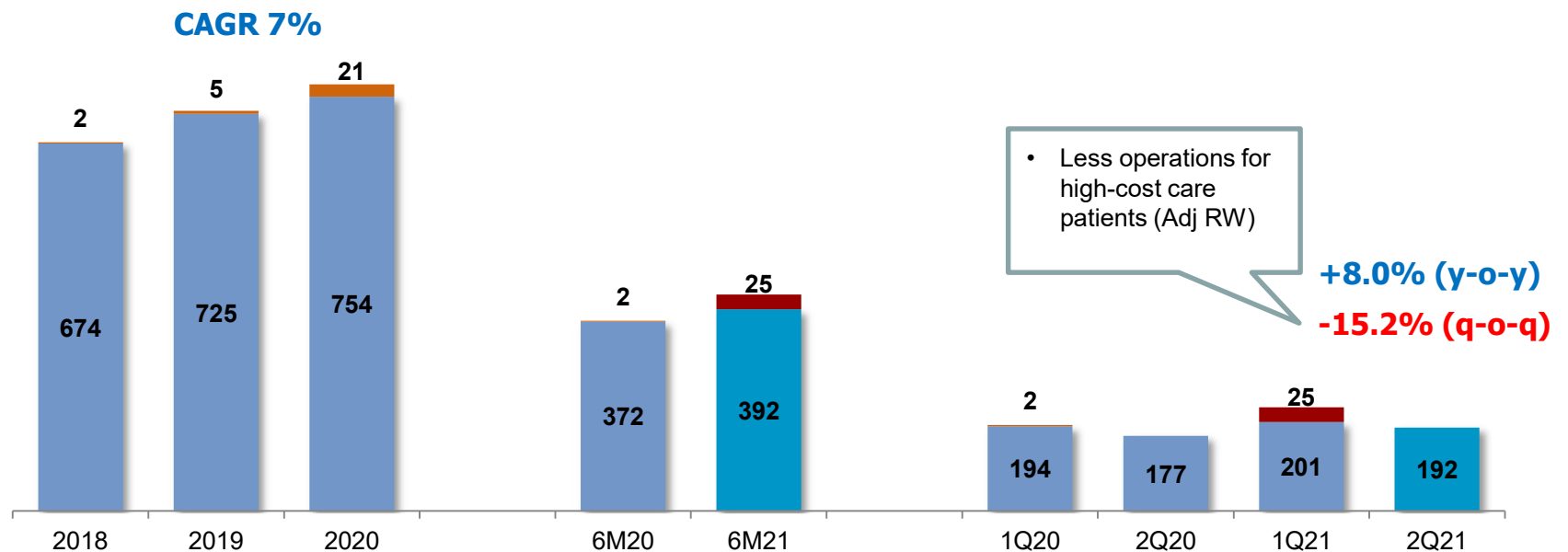


# Social Security Revenue

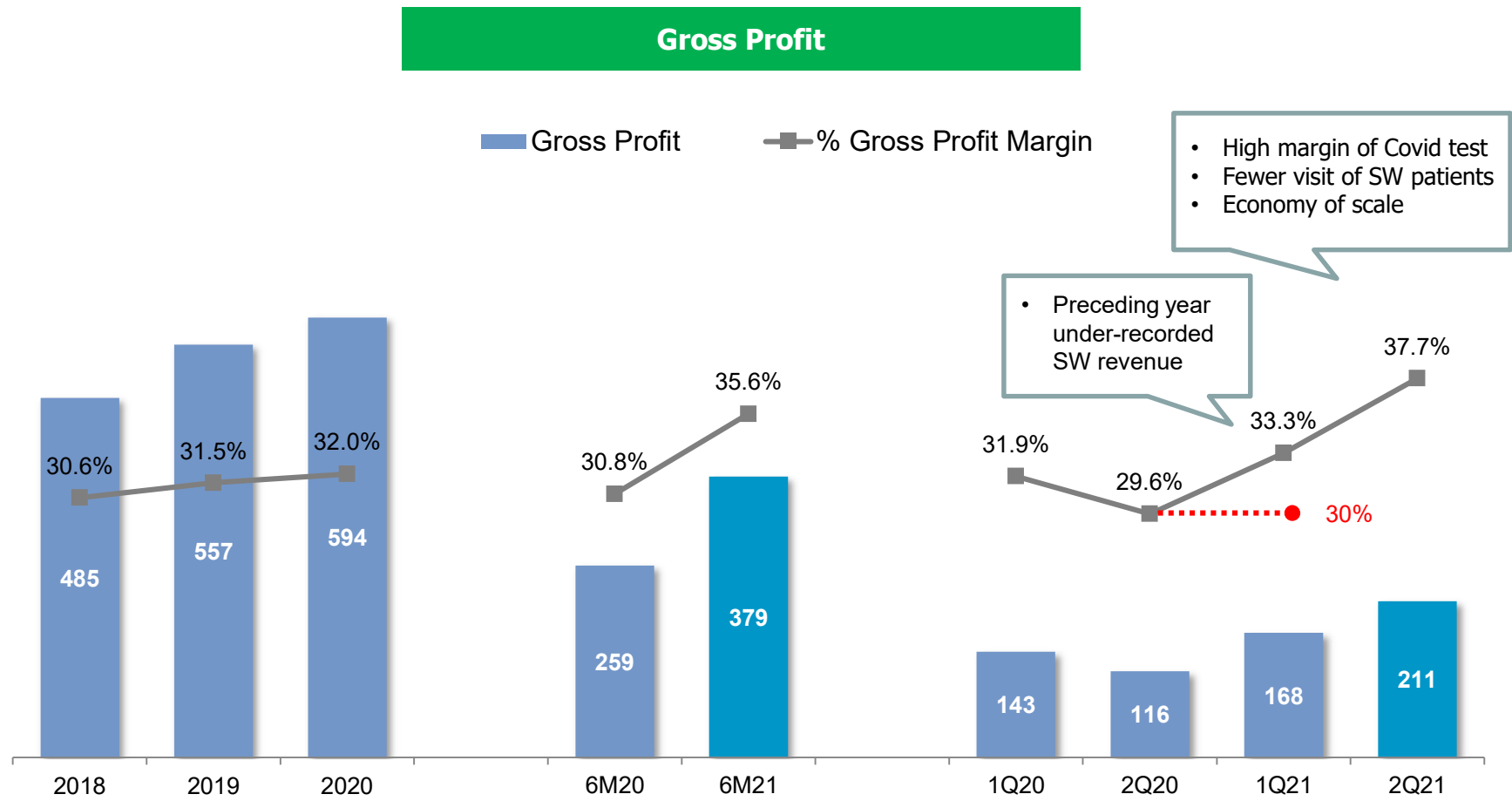


## Social Security Revenue (THB Million)

■ Social Security Revenue ■ Previous Yr Revenue Adjustment



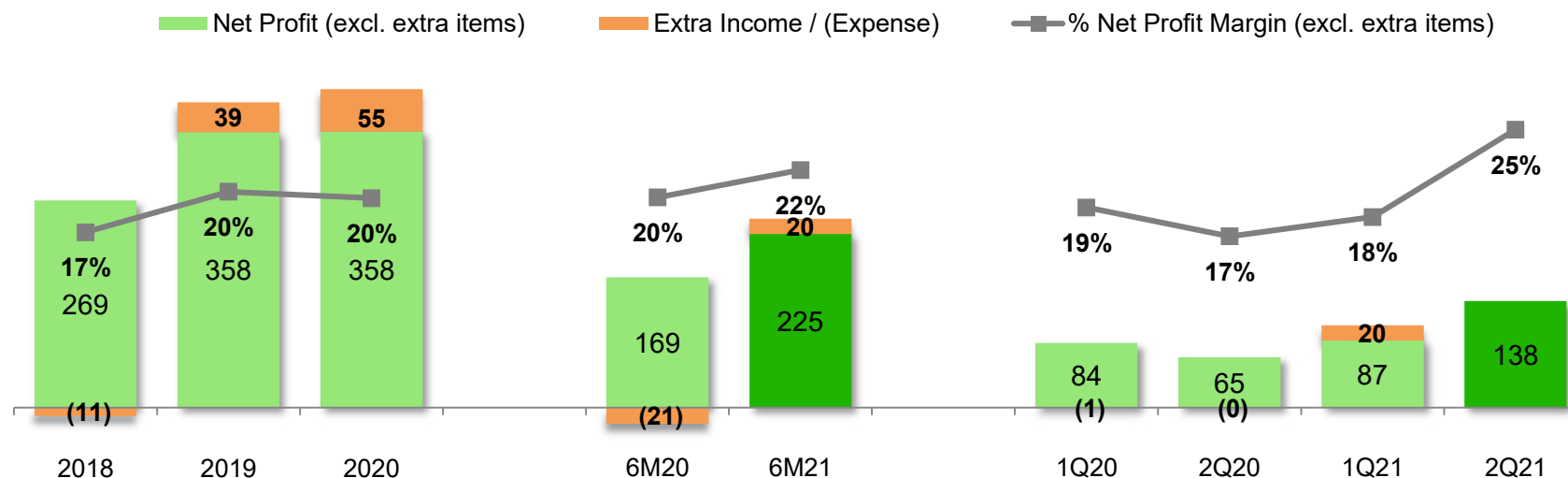
# Gross Margin



# Net Profit



## Net Profit (THB Million) & Net Profit Margin (%)



<b>2018</b>	+Extra expense from preceding year's over-recorded SW revenue and current year's under-recorded SW revenue
<b>2019</b>	-Land sale yielding profit THB 79.0 million after tax +Extra expense from preceding year's over-recorded SW revenue for THB 19.2 million and from provision of employee benefit for THB 8.3 million after tax +Current year's under-recorded SW revenue for THB 12.7 million
<b>2020</b>	-Extra revenue from preceding year's under-recorded SW revenue for THB 16.8 million after tax -Defer tax income for THB 41.2 million
<b>1Q21</b>	-Extra revenue from preceding year's under-recorded SW revenue for THB 20 million after tax



*Thank You*

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